



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: May 30, 2022

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400051

Dear Sir,

Sub: Outcome of Board meeting held on today i.e. on May 30, 2022, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sonu Infratech Limited (Security Id/ ISIN: SONUINFRA/INE0JZA01018)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on May 30, 2022, at the Registered Office of the Company which was commenced at 5 : 00 P.M. and concluded at 7 : 40 P.M. have,

1. Considered, approved and took on record the Standalone audited financial result for the half year and year ended on March 31, 2022 along with Audit Report (Unmodified Opinion) and Declaration by the Company for the Audit Report with Unmodified Opinion.
2. Considered, approved and took on record the audited financial Statement for the financial year ended on March 31, 2022.
3. Authorised Key Managerial Personnel of the Company for the purpose of determining Materiality of an event or information and for the purpose of making disclosures to Stock Exchange (s) under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015;

Separate Letter containing details of Key Managerial Personnel authorised as mentioned above under Regulation 30 is attached below.

Kindly take the same on your record and oblige us.

Thanking you

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Managing Director
DIN: 02815473



The CIN of the company is U45500GJ2017PLC099276



SONU INFRA TECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: May 30, 2022

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400051.

Dear Sir,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Sonu Infratech Limited (Security Id/ ISIN: SONUINFRA/INE0JZA01018)

In Compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide notification no. SEBI/LAD-NRO /GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD /CMD /56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, M/s. Raichura & CO, Chartered Accountant, (FRN: 126105W) have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company for the half year and year ended March 31, 2022.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Managing Director
DIN: 02815473



The CIN of the company is U45500GJ2017PLC099276



SONU INFRA TECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: May 30, 2022

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400051.

Dear Sir,

Sub: Submission of Audited Financial Result of the Company for the half year and year ended on March 31, 2022 along with Auditor Report (Unmodified Opinion) and Declaration for the Auditor's Report with Unmodified Report.

Ref: Sonu Infratech Limited (Security Id/ ISIN: SONUINFRA/INE0JZA01018)

In reference to captioned subject and pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the followings:

1. Audited Financial Results for the half year and year ended on March 31, 2022.
2. Statement of Assets and Liabilities.
3. Cash Flow Statement.
4. Audit Report (unmodified opinion) on the Audited Financial Results.
5. Declaration by the Company (for audit report with unmodified opinion).

Kindly take the same on your record and disseminate the same on your website and oblige us.

Thanking You,

Yours faithfully,

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Managing Director
DIN: 02815473



The CIN of the company is U45500GJ2017PLC099276



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: May 30, 2022

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400051

Dear Sir,

Sub. :- Intimation of Contact Details of Key Managerial personnel, pursuant to Regulation 30(5) of the SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015.

Ref: Sonu Infratech Limited (Security Id/ ISIN: SONUINFRA/INE0JZA01018)

Pursuant to captioned subject, we are pleased to inform you that the board of Directors of the Company has, vide its resolution passed pursuant to regulation 30(5) of the SEBI (Listing Obligation and Disclosure Requirement Regulations) 2015, in the Board meeting held on May 30, 2022 has authorised below mentioned Key Managerial Personnel for the purpose of determining the Materiality of events or information for the purpose of making disclosure to the Stock Exchange:

Sr. No.	Name of Personnel	Designation	Contact Details
1	Ramji Shrinarayan Pandey	Managing Director	
2	Seema Pandey	Whole time Director	Email : info@sonuinfratech.com
3	Ketan Vallabhadas Modi	Whole time Director	Ph. No.: 8511130672

The aforesaid details are also uploaded on our Website of the Company i.e. www.sonuinfratech.com.

Kindly take the same on your record and oblige us.

Thanking you

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Managing Director
DIN: 02815473



The CIN of the company is U45500GJ2017PLC099276

SONU INFRATECH LTD
CIN: U45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar, GJ 361008 IN

Audited Statement of Assets and Liabilities as on 31st March, 2022			
			(Rs. In Lakh)
	Particulars	As at 31/03/2022	As at 31/03/2021
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	545.00	545.00
	(b) Reserves and surplus	553.75	378.61
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	1,098.75	923.61
2	Share application money pending allotment	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	1,835.47	1,150.79
	(b) Deferred tax liabilities (net)	9.06	15.36
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	1,844.52	1,166.15
4	Current liabilities		
	(a) Short-term borrowings	1,181.58	1,497.04
	(b) Trade payables	-	-
	(i) Total Outstanding Dues of Micro and Small Enterprise	-	-
	(i) Total Outstanding Dues of Creditors other than Micro and Small Enterprise	1,464.59	519.64
	(c) Other current liabilities	250.81	171.14
	(d) Short-term provisions	81.99	41.61
	Sub-total - Current liabilities	2,978.96	2,229.41
	TOTAL - EQUITY AND LIABILITIES	5,922.23	4,319.18
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1,507.09	1,426.97
	(b) Non-current investments	108.27	108.00
	(c) Deferred tax assets (net)	-	-
	(d) Foreign Currency monetary item transaction difference asset account	-	-
	(e) Long-term loans and advances	349.57	228.48
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	1,964.93	1,763.45
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	1,865.61	1,069.85
	(c) Trade receivables	1,918.71	1,095.78
	(d) Cash and cash equivalents	6.88	31.58
	(e) Bank Balance other than cash and cash equivalents	-	-
	(e) Short-term loans and advances	166.10	358.51
	(f) Other current assets	-	-
	Sub-total - Current assets	3,957.30	2,555.72
	TOTAL - ASSETS	5,922.23	4,319.18



For, Sonu Infratech Limited

Ramji Pandey

RAMJI SHRINARAYAN PANDEY

Director

DIN: 02815473

Date :- 30-05-2022

Place:- Jamnagar

SONU INFRA TECH LTD

CIN: U45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar, GJ 361008 IN

(Rs. In Lakh)

Statement of Standalone audited Financial Results for the half year and year ended March 31, 2022

(Rs. In Lakh)

Particulars	HALF YEAR ENDED		YEAR ENDED	YEAR ENDED
	31-03-2022	30/09/2021	31-03-2022	31-03-2021
Whether results are audited or unaudited	Audited	Unaudited	Audited	Audited
1 Revenue From Operations				
(a) Revenue From Operations	2,608.07	2,709.81	5,317.88	4,061.12
(b) Other Income	68.05	3.04	71.08	15.57
Total Income (a+b)	2,676.11	2,712.85	5,388.96	4,076.69
2 Expenditure				
(a) Cost of Construction	763.48	1,373.90	2,137.38	1,775.91
(b) Purchases of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	31.27	(827.03)	(795.76)	(590.00)
(d) Employee benefit expense	1,033.34	1,238.13	2,271.47	1,384.81
(e) Finance Costs	90.17	103.64	193.81	153.63
(e) Depreciation and amortisation expense	205.65	205.65	411.30	243.30
(f) (i) Other Expenses	419.18	508.77	927.95	917.79
(g) Loss on Future	-	-	-	-
Total expenses	2,543.08	2,603.06	5,146.15	3,885.43
3 Profit (loss) Before exceptional & Extraordinary items and Tax	133.03	109.79	242.82	191.25
4 Exceptional items	-	-	-	-
5 Profit (loss) from ordinary activities before Extraordinary Items and Tax	133.03	109.79	242.82	191.25
6 Extraordinary items	-	-	-	-
7 Profit (loss) from ordinary activities before tax	133.03	109.79	242.82	191.25
8 Tax Expenses - Current Tax	40.53	33.45	73.99	33.61
(Less) :- MAT Credit	-	-	-	-
- Deferred Tax	(2.45)	(3.85)	(6.30)	19.40
9 Profit (loss) from ordinary activities	94.95	80.19	175.13	138.25
10 Profit/(Loss) From Discontinuing Operation Before Tax	-	-	-	-
11 Tax Expenses of Discontinuing Operations	-	-	-	-
12 Net Profit/(Loss) from Discontinuing Operation After Tax	-	-	-	-
13 Profit(Loss) For Period Before Minority Interest	94.95	80.19	175.13	138.25
14 Share Of Profit / Loss Associates	-	-	-	-
15 Profit/Loss Of Minority Interest	-	-	-	-
16 Net Profit (+) / Loss (-) For the Period	94.95	80.19	175.13	138.25
17 Details of equity share capital				
Paid-up equity share capital	545.00	545.00	545.00	545.00
Face value of equity share capital (per share)	10.00	10.00	10.00	10.00
18 Details Of Debt Securities				
Paid-up Debt Capital	-	-	-	-
Face value of Debt Securities	-	-	-	-
19 Reserve Excluding Revaluation Reserves As Per Balance sheet Of previous Year				
20 Debentuer Redemption Reserve	-	-	-	-
21 Other Equity				
22 NetWorth	-	-	1,098.75	923.61
23 Earnings per share (EPS)				
Basic earnings per share from countinuing And Discontinuing operations	1.74	1.47	3.21	2.54
Diluted earnings per share from countinuing And Discontinuing operations	1.74	1.47	3.21	2.54
24 Debt Equity Ratio	-	-	3.05	3.10
25 Debt Service Coverge Ratio	0.86	1.19	2.05	2.09
26 Interest Services Coverage Ratio	2.48	2.06	2.25	2.24
Notes:-				
1	The above said financial results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 30th May, 2022.			
2	The Statutory Auditors have carried out Independent audit for the year ended 31.03.2022			



3	The Statements is preprepared in accordance with the requirement of Accounting Standtrads (AS) specified under section 133 of the Compnaies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
4	As per MCA Notificaiton dated 16th February, 2015 Companies whose shares are listed on SME exchnage as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulariton, 2009, are exempted from the compulsory requirement of adoption of IND-AS.
5	All activities of the company revolve around the main business and as such there is no separate reportable business segment and all the operations of the compnay are conducted within India as such there is no separate reportable geographical segment
6	The company is not having any subsidiary, associate or joint venutre, therefore, it has preprepared only standalone results.
7	Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the compnay. Half yearly EPS is not annualised.
8	The figures for the Second Half ended on 31st March, 2022 of the current year as reported in these financial results are balancing figures between the audited figures in respect of the Financial Year and unpublished and unaudited year to date figures upto the end of the First Half of the relevant Financial Year, which were not subjected to limited review as the company got listed on the NSE Emerge Platform on May 13, 2022 and was not listed during that period.
9	Statement of Assets and Liabilities as on 31st March, 2022 is enclosed herewith.
10	The company had made an initial public offering (IPO) of 24,00,000 equity shares of face value of Rs. 10 each fully paid up for cash at a price of Rs. 36 per equity share(including share premium of Rs. 26 per equity share) aggregating to Rs. 8.64 Crores for the aforementioned equity shares were allotted on May 10, 2022. The equity shares of the company got listed on NSE Emerge Platform on May 13, 2022
11	Previous year/Period figures have been re-grouped, re-arranged wherever considered necessary

Date :- 30-05-2022
Place:- Jamnagar



For, Sonu Infratech Limited

Ramji Shrinarayan Pandey

RAMJI SHRINARAYAN PANDEY

Director

DIN: 02815473

SONU INFRATECH LTD

CIN: U45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar, GJ 361008 IN

Audited Cash Flow Statement for the half year ended 31st March, 2022

	Particulars	As on 31st March, 2022	As on 31st March, 2021
		Rs.	Rs.
A.	Cash flow from operating activities		
	Profit before Tax	242.82	191.25
	Adjustments for:		
	Depreciation and amortisation	411.30	243.30
	Interest Income	(7.14)	(5.29)
	Finance costs	193.81	153.63
	Net (gain)/loss on sale of Investments		
	TDS Wirtten off		
	Share In Income Of Aarya Grand Hotels & Resorts Pvt Ltd		
	Operating profit / (loss) before working capital changes	840.79	582.90
	Movements in Working Capital		
	(Increase) / Decrease Inventories	(795.76)	(590.00)
	(Increase) / Decrease Trade Receivables	(822.93)	(269.64)
	(Increase) / Decrease Other Current Assets		-
	(Increase) / Decrease Other loans and advances receivable	192.41	(54.69)
	Increase / (Decrease) Trade payables	944.95	289.98
	Increase / (Decrease) Short Term Borrowings		-
	Increase / (Decrease) Short Term Provisions	40.38	11.54
	Increase / (Decrease) Other current liabilities	79.68	60.20
	Net Cash Generated/(Used in) Operations	(361.27)	(552.61)
	Cash flow from extraordinary items	-	-
	Direct Taxes Paid including for past years	(73.99)	(33.61)
	Dividend & Dividend Tax Paid	-	-
	Net cash flow from / (used in) operating activities (A)	405.53	(3.31)
B.	Cash flow from Investing activities		
	Capital expenditure on fixed assets, including capital advances	(491.42)	(848.29)
	Sale of Investments	-	-
	Interest received	7.14	5.29
	Income From Joint Venture	-	-
	Change in Non-Current Investment	(0.27)	1.55
	Net cash flow from / (used in) investing activities (B)	(484.55)	(841.45)
C.	Cash flow from financing activities		
	Finance cost	(193.81)	(153.63)
	Increase / (Decrease) Long Term Borrowings	684.68	229.95
	Increase / (Decrease) Short Term Borrowings	(315.46)	669.38
	(Increase) / Decrease Long-term loans and advances	(121.09)	129.71
	Net cash flow from / (used in) financing activities (C)	54.32	875.41
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(24.70)	30.65
	Cash and cash equivalents at the beginning of the year	31.58	0.93
	Cash and cash equivalents at the end of the year *	6.88	31.58
	* Comprises:		
	(a) Cash on hand	4.28	16.76
	(b) Balances with banks		
	(i) In current accounts	2.60	14.82
	(ii) In deposit accounts		
		6.88	31.58

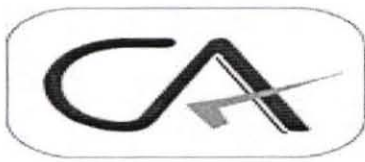
Date :- 30-05-2022
Place:- Jamnagar



For, Sonu Infratech Limited

Ramji Shrinarayan Pandey

RAMJI SHRINARAYAN PANDEY
Director
DIN: 02815473



AUDITORS REPORT ON HALF YEAR ENDED AND YEAR TO DATE RESULTS OF THE COMPANY
PURSUANT TO THE REGULATIONS PURSUANT TO THE REGULATION 33 OF THE SEBI
(LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To
Board of Directors of
SONU INFRATECH LIMITED,

Report on the audit of the Standalone Financial Results

Opinion

We have audited the half year ended result of accompanying Statement of Standalone Financial Results of SONU INFRATECH LIMITED ("the Company") for the half year ended 31stMarch, 2022 ('The Statement'), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015").

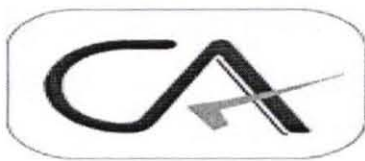
In our opinion and to the best of our information and according to the explanations given to us the Statement:

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and
- Gives a true and fair view in conformity with the afore said Accounting Standards and other accounting policies generally accepted in India of the net profit and other Financial information of the company for the half ended March, 31, 2022 and for the year ended 31st March, 2022.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on Standalone Financial Statements.





Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance, total comprehensive income, changes in equity and cash flows of the Company in accordance with the AS and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

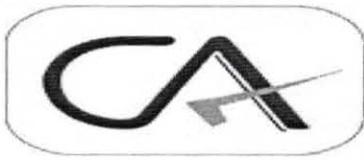
Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures



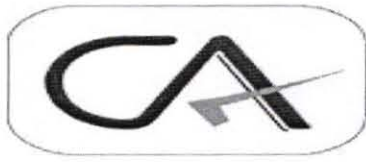
responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements, or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.






Other Matter

The Statement includes The figures for the Second Half ended on 31st March, 2022 of the current year as reported in these financial results are balancing figures between the audited figures in respect of the Financial Year and unpublished and unaudited year to date figures up to the end of the First Half of the relevant Financial Year, which were not subjected to limited review as the company got listed on the NSE Emerge Platform on May 13, 2022 and was not listed during that period.

Date: 30.05.2022
Place: Jamnagar



For, Raichura & Co
Chartered Accountants
FRN: 126105W


Anand Raichura
Partner
Membership No. 115486
UDIN: 22115486AJXSYA8828